

**Dumas Independent School District
District Debt Disclosures as of June 30, 2016**

Amount of all authorized debt obligations	\$ 41,755,000
Principal of all outstanding debt obligations	\$ 20,490,000
Combined principal and interest to pay all outstanding debt obligations on time and in full	\$ 25,818,644

	Series 2008	Series 2015	Series 2016
Principal of each outstanding obligation	\$ 3,840,000	\$ 8,250,000	\$ 8,400,000
Combined principal and interest to pay each outstanding debt obligation on time and in full	\$ 4,111,681	\$ 11,616,200	\$ 10,090,763
Issued amount	\$ 25,000,000	\$ 8,355,000	\$ 8,400,000
Unissued amount	\$ -	\$ -	\$ -
Spent amount	\$ 25,000,000	\$ 8,355,000	\$ 8,400,000
Unspent amount	\$ -	\$ -	\$ -
Maturity date	8/1/2018	8/1/2028	8/1/2024
Stated purpose for which the debt was authorized	School Building	Refunding	Refunding

Amount of all authorized debt obligations secured by ad valorem taxes	\$ 41,755,000
Amount of all authorized debt obligations secured by ad valorem taxes per capita	\$ 2,577
Principal of all outstanding debt obligations secured by ad valorem taxes	\$ 20,490,000
Principal of all outstanding debt obligations secured by ad valorem taxes per capita	\$ 1,265
Combined principal and interest to pay all outstanding debt obligations secured by ad valorem taxes on time and in full	\$ 25,818,644
Combined principal and interest to pay all outstanding debt obligations secured by ad valorem taxes on time and in full per capita	\$ 1,594

	Series 2008	Series 2015	Series 2016
Principal of each outstanding debt obligation secured by ad valorem taxes	\$ 3,840,000	\$ 8,250,000	\$ 8,400,000
Principal of each outstanding debt obligation secured by ad valorem taxes per capita	\$ 237	\$ 509	\$ 519
Combined principal and interest to pay each outstanding debt obligation secured by ad valorem taxes on time and in full	\$ 4,111,681	\$ 11,616,200	\$ 10,090,763
Combined principal and interest to pay each outstanding debt obligation secured by ad valorem taxes on time and in full per capita	\$ 254	\$ 717	\$ 623

The District was rated Aa2 by Moody's Investor Services in March, 2016